

KILOMBERO SUGAR COMPANY

AN ILLOVO SUGAR AFRICA COMPANY



EXPANSION IMPACT OF KSCL OPERATIONS INITIAL FINDINGS

GROWING PRODUCTION

DEMAND FOR SUGAR INCREASES WITH 6% ANNUALLY

\$239 MILLION EXPANSION ENABLES



FACTORY PROCESSING AN ADDITIONAL 1.2 MILLION TONNES OF CANE PER YEAR PRODUCING AN ADDITIONAL 144,000 TONNES OF SUGAR PER YEAR DOMESTIC MARKET

271,000 TONNES TOTAL PRODUCTION



GENERATE ADDITIONAL **20MW** RENEWABLE ENERGY

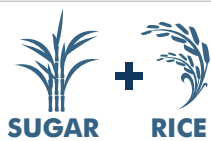
10MW
OWN CONSUMPTION

10MW
EXPORT TO NATIONAL GRID

MULTIPLYING ECONOMIC IMPACTS

ESTABLISHING 16,500 HECTARES OF NEW CANE AREA

69% OF SUGAR CANE SUPPLIED BY LOCAL OR INDEPENDENT GROWERS = **24% INCREASE**



FARMER SUPPORT REQUIRED

SUPPORT LOCAL BUSINESSES



TOTAL ECONOMIC IMPACT

DIRECT, INDIRECT AND INDUCED

NOW	2027/28
\$150 MILLION PER YEAR	\$323 MILLION PER YEAR

TOTAL CONTRIBUTION TO GOVERNMENT COFFERS

TOTAL TAXES INCREASE

NOW	2027/28
\$29 MILLION PER YEAR	\$68 MILLION PER YEAR

EXPANDING EMPLOYMENT



150 KM
ROADS
BUILD



FACTORY
CAPACITY
INCREASED

A 3X INCREASE IN LOCAL GROWER CANE SUPPLY

INCREASE IN NUMBER OF GROWERS

NOW

8,000

2027/28

16,000

INCREASE IN TONNES OF CANE

NOW

600,000

2027/28

1,700,000

UP TO

2000

NEW JOBS
IN THE
VALUE CHAIN
BY 2028.

10,000

TOTAL
FARMING FAMILIES
SUPPORTED



33%
OF KILOMBERO LOCAL
POPULATION

DEVELOPING INFRASTRUCTURE AND PRODUCTIVITY

KILOMBERO SUGAR COMPANY CO-FOUNDED KILOMBERO COMMUNITY CHARITABLE TRUST WHICH



MOBILISES DONOR
FUNDING



SOCIAL SERVICES



BUSINESS UNDERSTANDING PROGRAMMES

INCREASED GROWER YIELDS

NOW

42
TONNES
OF CANE
PER HA

2027/28

50
TONNES
OF CANE
PER HA



\$41 MILLION
IRRIGATION OPTIMISATION



WATER FOOTPRINT
WILL NOT INCREASE
SIGNIFICANTLY

CLEAN SEED CANE SUPPLY



500
HECTARES
OF LAND SUPPLIED BY KSCL

SUPPORTING TANZANIA TO ACHIEVE ITS VISION FOR SELF-SUFFICIENCY IN SUGAR